SenFin SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, June 18, 2026

Prepared by

Senfin Research

SenFin SECURITIES
Associate Company of SEYLAN DEVELOPMENTS PLC

Thursday, June 18,2026

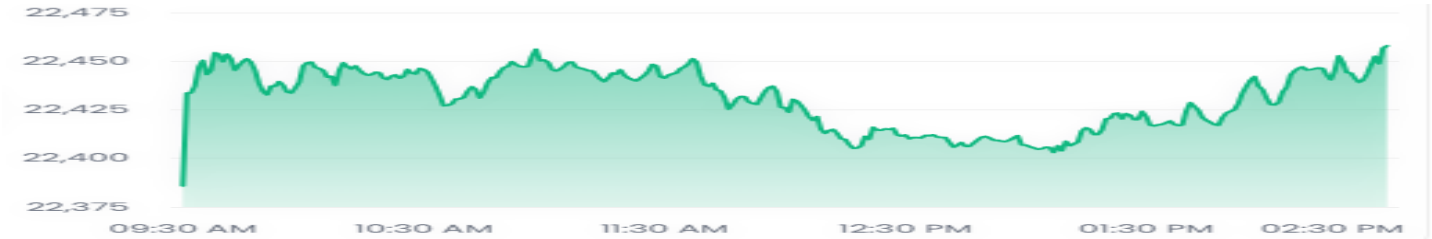
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,436.1	22,385.9	50.2	0.22	(188.2)	(0.8)
S&P SL 20 Index	6,226.8	6,210.7	16.1	0.3	69.4	1.1
RSI	57.3	56.4				
Value of Turnover (LKR Mn)	3,122.4	2,557.4	564.9	22.1		
TRI on All Share (ASTRI)	35,063.5	34,985.0				
Foreign Purchases (LKR Mn)	161.5	84.9				
Foreign Sales (LKR Mn)	494.8	97.0				
Foreign Net Flow (LKR Mn)	(333.3)	(12.2)				
Volume of Turnover (No. in Mn)	103.9	107.0				
Market Capitalization (LKR Bn)	8,136.4	8,117.8				
Market Valuation						
PER (x)	11.8					
PBV (x)	1.4					
DY (%)	2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
18-Jun-2026	22,385.91	22,460.61	74.70	22,385.91	0.00	22,436.14	50.23	0.22%



Top Gainers and Top Losers

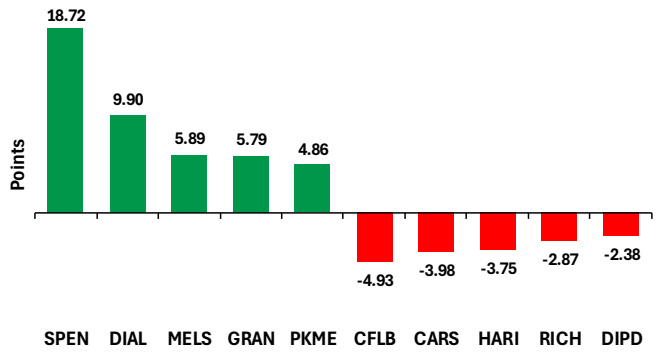
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SINH	24.10	2.50	11.57%	0.50	2.66	-	48.20	9.06	-
MADU	44.00	0.70	6.80%	0.04	29.00	-	1,100.00	1.52	-
ONAL	53.50	3.40	6.79%	13.11	50.27	1.00	4.08	1.06	1.87%
SPEN	159.75	10.00	6.68%	16.64	218.90	4.00	9.60	0.73	2.50%
SLND	3,034.00	175.50	6.14%	-8.28	-1,753.82	15.00	-366.43	-1.73	0.49%
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PBV (X)**	**PBV (X)**	**DY**
SEMB.X	0.30	(0.10)	-25.00%	0.02	0.41	-	15.00	0.73	-
SWAD	15,103.25	(2,006.50)	-11.73%	90.59	13,866.00	1.50	166.72	1.09	0.01%
CFLB	71.60	(6.40)	-8.21%	3.13	29.70	0.25	22.88	2.41	0.35%
HARI	5,200.00	(366.75)	-6.56%	153.82	964.73	80.00	33.81	5.39	1.54%
TSML	39.40	(2.40)	-5.74%	5.52	62.61	0.21	7.14	0.63	0.53%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
MFPE	7,000,000	7000000.00	140,000,000
NDB	250,000	1230000.00	135,300,000
PKME	500,000	700000.00	120,600,000
ACL	211,589	709089.00	71,210,547
MELS	250,000	380000.00	70,300,000

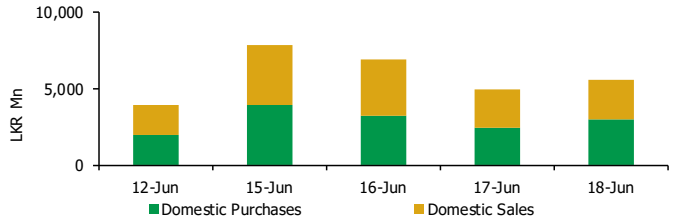
Contributors to ASPI

Positive Contributors (No.) 106 Negative Contributors (No.) 92



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Thursday, June 18,2026

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

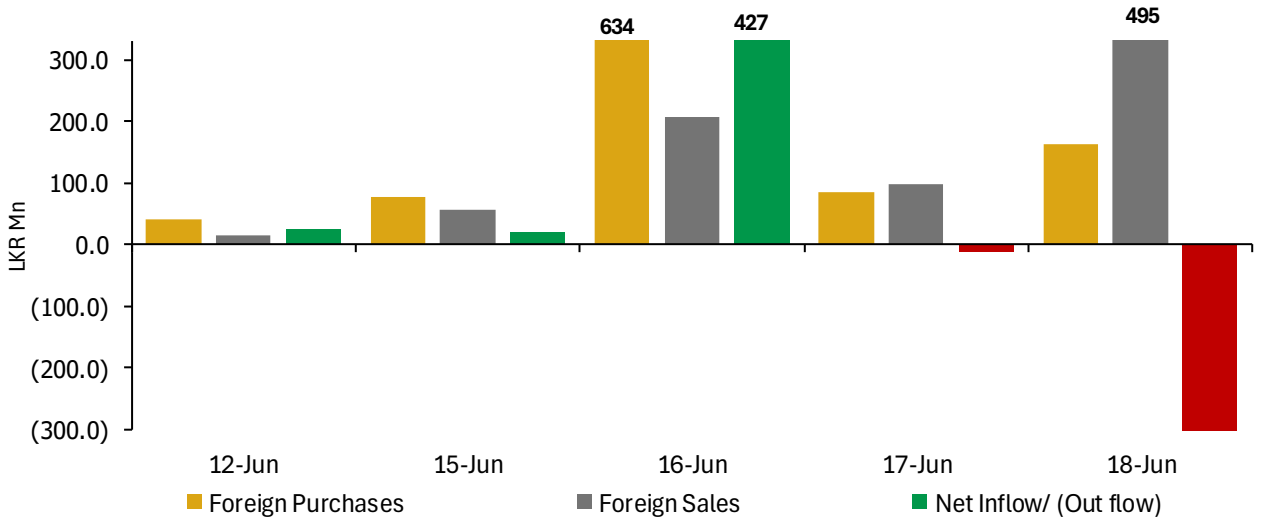
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HNB	22.89	DIAL	(181.79)
BIL	2.32	PKME	(74.97)
PAP	1.70	SAMP	(21.49)
PHAR	0.49	TJL	(18.80)
COMB	0.41	RHTL	(12.72)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,475	55,186	(32,711)

**From January 02 to June 18, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	527,980,767.00	17.06%
Food Beverage & Tobacco	468,451,922.40	15.13%
Capital Goods	463,315,868.35	14.97%
Utilities	20,471,961.10	14.97%
Transportation	457,943,602.50	0.66%
Diversified Financials	227,813,981.40	7.36%
Real Estate Management & Development	184,144,882.20	5.95%
Materials	163,010,854.60	5.27%
Consumer Durables & Apparel	79,922,587.85	2.58%
Consumer Services	63,590,947.35	2.05%
Insurance	60,520,700.80	1.96%
Retailing	49,496,262.55	1.60%
Health Care Equipment & Services	26,326,922.90	0.85%
Software & Services	15,319,920.40	0.49%
Telecommunication Services	250,691,479.00	0.49%
Energy	12,724,469.90	0.41%
Commercial & Professional Services	12,724,469.90	0.40%
Household & Personal Products	12,376,135.15	0.30%
Food & Staples Retailing	9,305,249.25	0.05%
Automobiles & Components	1,620,280.25	0.01%

Total Turnover (LKR)	3,122,363,251
YTD Avg. Turnover (LKR)	4,641,726,215
Monthly Avg. Turnover (LKR)	2,510,196,285

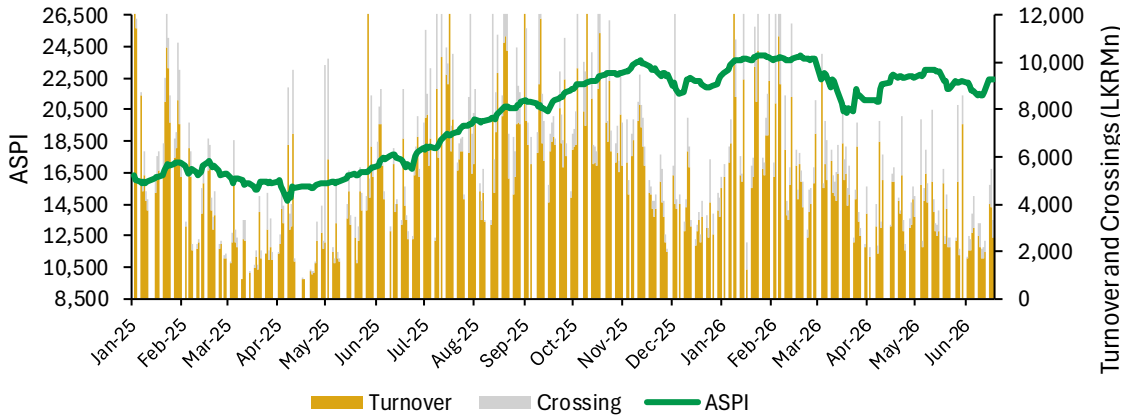
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	35,145	10,369	30%

**Upto June 18, 2026*

ASPI vs Market Turnover



Source: CSE

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Thursday, June 18,2026

Top 5 Share Volume Contributors and Their Price Trends

12-Jun				15-Jun				16-Jun				17-Jun				18-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HNBF	**9.20**	**12.20%**	**3,758,493**	HNBF	9.30	1.09%	1,289,189	HNBF	9.50	2.15%	4,396,686	HNBF	9.40	-1.05%	2,867,614	HNBF	9.40	0.00%	5,970,796
SEMB	**0.80**	**-11.11%**	**4,786,371**	SEMB	0.90	12.50%	6,940,200	SEMB	0.90	0.00%	1,156,127	SEMB	1.00	11.11%	34,714,342	SEMB	1.00	0.00%	23,455,161
BIL	**5.60**	**1.82%**	**4,870,348**	BIL	5.80	3.57%	2,524,769	BIL	5.80	0.00%	1,688,735	BIL	5.80	0.00%	1,044,881	BIL	5.80	0.00%	1,039,273
SCAP	**12.40**	**10.71%**	**4,130,686**	SCAP	14.70	18.55%	9,460,446	SCAP	14.50	-1.36%	2,043,887	SCAP	14.30	-1.38%	843,577	SCAP	14.10	-1.40%	1,017,860
PLR	**41.90**	**7.99%**	**3,191,250**	PLR	48.70	16.23%	4,240,978	PLR	47.40	-2.67%	2,127,896	PLR	47.20	-0.42%	698,256	PLR	47.00	-0.42%	338,374
				AMSL	**18.70**	**8.09%**	**23,761,392**	AMSL	18.80	0.53%	1,268,067	AMSL	18.40	-2.13%	278,657	AMSL	18.20	-1.09%	156,604
				HELA	**0.90**	**-10.00%**	**15,702,063**	HELA	0.70	-22.22%	19,693,840	HELA	0.80	14.29%	10,887,286	HELA	-	-	-
				ASPH	**0.60**	**0.00%**	**12,236,953**	ASPH	0.60	0.00%	3,875,728	ASPH	0.60	0.00%	2,652,261	ASPH	0.60	0.00%	393,828
				SEMB	**0.90**	**12.50%**	**6,940,200**	SEMB	0.90	0.00%	1,156,127	SEMB	1.00	11.11%	34,714,342	SEMB	1.00	0.00%	23,455,161
				KZOO	**10.50**	**9.38%**	**9,737,487**	KZOO	10.20	-2.86%	3,982,229	KZOO	10.20	0.00%	299,793	KZOO	10.30	0.98%	706,120
								CIC	**32.90**	**1.23%**	**44,449,560**	CIC	32.90	0.00%	671,516	CIC	33.00	0.30%	452,025
								HELA	**0.70**	**-22.22%**	**19,693,840**	HELA	0.80	14.29%	10,887,286	HELA	-	-	-
								JKH	**20.50**	**0.00%**	**7,660,678**	JKH	20.40	-0.49%	1,910,670	JKH	20.40	0.00%	1,790,522
								SEMB (X)	**0.30**	**0.00%**	**5,498,550**	SEMB (X)	0.40	33.33%	926,728	SEMB (X)	0.30	-25.00%	1,482,941
								KZOO	**10.20**	**-2.86%**	**3,982,229**	KZOO	10.20	0.00%	299,793	KZOO	10.30	0.98%	706,120
												SEMB	**1.00**	**11.11%**	**34,714,342**	SEMB	1.00	0.00%	23,455,161
												HELA	**0.80**	**14.29%**	**10,887,286**	HELA	-	-	-
												SDB	**58.30**	**7.96%**	**8,607,483**	SDB	58.50	0.34%	24,935
												HNBF	**9.40**	**-1.05%**	**2,867,614**	HNBF	9.40	0.00%	5,970,796
												CRL	**6.60**	**-2.94%**	**2,736,157**	CRL	6.80	3.03%	568,591
																SEMB	**1.00**	**0.00%**	**23,455,161**
																MFPE	**18.00**	**2.27%**	**8,662,787**
																HNBF	**9.40**	**0.00%**	**5,970,796**
																DIAL	**45.70**	**1.56%**	**5,540,685**
																CBNK	**8.00**	**-4.76%**	**2,742,080**

Source : CSE